



First
Capital
Mutual Fund
Limited

FCMF

10 January 2011

FCMF/C&I/01/2011/

The Managing Director
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

TO CONVENE AN EXTRAORDINARY GENERAL MEETING / ELECTION OF DIRECTORS OF FIRST CAPITAL MUTUAL FUND LIMITED ("the Company")

Dear Sir,

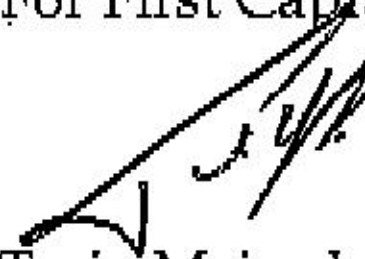
We have to inform you that the Board of Directors have fixed Seven number of Directors of the Company to be elected for the term of next three years commencing form 15 February 2011.

The Board of Directors have decided to convene an Extraordinary General Meeting which will be held on Monday, 14 February 2011 at 11:30 a.m. at the Registered Office of the Company at 103-C/II, Gulberg-III, Lahore.

The Share Transfer Books of the Company will remain closed from 07 February 2011 to 14 February 2011 (both days inclusive). Transfers received at THK Associates (Pvt.) Limited, Ground Floor, State Life Building No. 3, Dr. Ziauddin Ahmad Road, Karachi, the Registrar and Shares Transfer Office of the Company at the close of the business on 06 February 2011 will be treated in time for the purpose of Extraordinary General Meeting.

Notice of Extraordinary General Meeting will be sent to you in due course of time.

Yours truly,
For First Capital Mutual Fund Limited


Tariq Majeed
Company Secretary