

Cable : "COLONYMILL" Rawalpindi
Fax : 92-51-5566310



H.O. Rawalpindi Phone : (051) 5568051-3
Nowshera Phone : (0923) 611364
610315-610930
Fax : (0923) 610188

(Colony) Sarhad Textile Mills Limited.

(Manufacturers & Exporters of Cotton Cloth & Cotton Yarn)

Ref. No. 002/17051/132

Dated 15-04-2014

**FORM-25
UNDER SEALED COVER**

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Re: Material Information

Dear Sir,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause (xx) of the Listing Regulation No. 35 of Code of Corporate Governance, we hereby convey the following information:

The Shareholders of the Company passed the following Resolutions relating to the proposed merger of the Company with Suhail Jute Mills Limited:

"After due consideration of the Scheme of Arrangement (the "Scheme"), involving the merger of (Colony) Sarhad Textile Mills Limited with and into Suhail Jute Mills Limited in terms of Sections 284 to 288 of the Companies Ordinance 1984, the following Resolutions were passed by the shareholders:

"Resolved that: the Scheme of Arrangement for merger/ amalgamation of (Colony) Sarhad Textile Mills Limited with and into Suhail Jute Mills Limited considered by this meeting is hereby approved, adopted and agreed, subject to the sanction by the Honorable High Court of jurisdiction in terms of the provisions of the Companies Ordinance, 1984"; and,