

COLONY

Colony Mills Limited

CML /Corp/
March 31, 2014

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SUBJECT: 1) AMALGAMATION / MERGER OF COLONY MILLS LIMITED AND COLONY INDUSTRIES (PRIVATE) LIMITED WITH AND INTO COLONY TEXTILE MILLS LIMITED & THEIR RESPECTIVE SHAREHOLDERS

2) LISTING OF COLONY TEXTILE MILLS LIMITED

Dear Sir

We are pleased to inform you that the Honorable Lahore High Court has sanctioned the Scheme of Arrangement towards the merger of Colony Mills Limited and Colony Industries (Pvt.) Limited with and into Colony Textile Mills Limited. Copy of the merger order is attached.

Meanwhile, kindly inform us the documents and the Listing Fee (if any) for the Listing of Colony Textile Mills Limited as per Clause 9 of the Merger Scheme (copy enclosed). The Paid-up Capital of listed company (Colony Textile Mills Limited) will be raised to Rupees 4.98 Billion approx. (The paid up capital of merged entity Colony Mills Limited was Rupees 2.44 Billion).

Look forward to your earliest response.

Thanking you

for Colony Mills Limited

Company Secretary



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