

COLONY

Colony Textile Mills Limited

CTML /Corp/39/2014

May 26, 2014

Mr. Muhammad Ghufraan
Deputy General Manager – Company Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SUBJECT: LISTING OF COLONY TEXTILE MILLS LIMITED

Dear Sir

This is with reference to your letter # **GEN-3528** dated May 23, 2014 regarding the subject matter.

In this regard, we are pleased to inform you that shares of Colony Textile Mills Limited have already been credited in the respective CDC Accounts of all shareholders of Colony Mills Limited (as per their merger entitlements) who hold their shares in Central Depository System. Further, the shareholders of Colony Mills Limited (who hold their shares in physical form) and Colony Industries (Pvt.) Limited have been intimated that physical share certificates of Colony Textile Mills Limited are ready for delivery in exchange of physical share certificates of Colony Mills Limited and Colony Industries (Pvt.) Limited. Copy of advertisement in newspapers is attached herewith.

We are compiling required documents for Listing of Colony Textile Mills Limited and will submit to you in due Course of time.

We assure our best co-operation and look forward mutual professional coordination to finalize the prerequisite.

Thanking you

Yours truly

for Colony Textile Mills Limited



Company Secretary

Cc: Mr. Amir M. Khan Afridi, Director (CI), Securities & Exchange Commission of Pakistan, NIC Building, Jinnah Avenue, Blue Area, Islamabad.

روزنامہ نوائے وقت لاہور (23 مئی 2014ء)

COLONY TEXTILE MILLS LIMITED
ISSUANCE/CREDIT OF SHARES – MERGER ENTITLEMENTS

We are pleased to inform you that shares of Colony Textile Mills Limited have been credited in the respective CDC Accounts of all shareholders of Colony Mills Limited (as per their merger entitlements) who hold their shares in Central Depository System. Further, the shareholders of Colony Mills Limited (who holds their shares in Physical form) and Colony Industries (Pvt.) Limited are hereby informed that physical share certificates of Colony Textile Mills Limited are ready for delivery in exchange of physical share certificates of Colony Mills Limited and Colony Industries (Pvt.) Limited.

The shareholders may contact Company's Share Registrar Hameed Majeed Associates (Pvt.) Limited, H.M. House, 7-Bank Square, Lahore (Ph # 042-37235081-2) for issuance/exchange of share certificates of Colony Textile Mills Limited.

Lahore
May 23, 2014

By Order of the Board
Colony Textile Mills Ltd
Company Secretary

BUSINESS RECORDER LAHORE FRIDAY 23 MAY 2014 5

COLONY TEXTILE MILLS LIMITED
ISSUANCE/CREDIT OF SHARES – MERGER ENTITLEMENTS

We are pleased to inform you that shares of Colony Textile Mills Limited have been credited in the respective CDC Accounts of all shareholders of Colony Mills Limited (as per their merger entitlements) who hold their shares in Central Depository System. Further, the shareholders of Colony Mills Limited (who holds their shares in Physical form) and Colony Industries (Pvt.) Limited are hereby informed that physical share certificates of Colony Textile Mills Limited are ready for delivery in exchange of physical share certificates of Colony Mills Limited and Colony Industries (Pvt.) Limited.

The shareholders may contact Company's Share Registrar Hameed Majeed Associates (Pvt.) Limited, H.M. House, 7-Bank Square, Lahore (Ph # 042-37235081-2) for issuance/exchange of share certificates of Colony Textile Mills Limited.

Lahore
May 23, 2014

By Order of the Board
Colony Textile Mills Ltd
Company Secretary