

COLONY

Colony Mills Limited

Mr. Muhammad Ghufan
DGM Companies Affairs
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Ref. #: CML-KSE/13/02526

October 07, 2013

SUBJECT: Amalgamation / Merger of Colony Mills Limited and Colony Industries (Private) Limited with and into Colony Textile Mills Limited & their respective shareholders.

Dear Sir

This is with reference to your letter # KSE/C-28-5358 dated October 01, 2013 regarding the subject matter.

As required, we are pleased to enclose herewith the complete working of swap ratio duly certified by the Auditors.

We hope this meets your requirements.

Thanking you

Yours truly

For Colony Mills Limited


Company Secretary