



## CLOVER PAKISTAN LIMITED

26 October 2017

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road,  
Karachi

Dear Sir,

**SUBJECT: BOOKS CLOSURE REQUIRED UNDER THE LISTED COMPANIES (SUBSTANTIAL ACQUISITION OF VOTING SHARES AND TAKEOVERS) REGULATIONS 2017**

This is with reference to the Public Announcement of Offer made by AKD Securities Limited as Manager to the offer on behalf of Fossil Energy (Private) Limited (the “Acquirer”) on 05 October 2017 to acquire up to 1,668,038 ordinary shares of Clover Pakistan Limited (the “Target Company”) - (approximately 17.68% of the total issued ordinary shares at Rs 23.00 per share, along with management control of the Target Company, in accordance with the Securities Act, 2015 (the “Act”) and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017 (the “Regulations”) (the Act and the Regulations are collectively referred to as the “Takeover Laws”).

2. In accordance with the applicable Takeover Laws, the Acquirer has made a firm intention to issue offer letters to the shareholders of the Target Company. For the purpose of offering to purchase their respective ordinary shares in the Target Company on the date of book closure.

3. Therefore in furtherance of the above in accordance with the applicable Takeover Laws, notice is hereby given that the Share Transfer Book of the Target Company will remain closed for a period of seven (7) days from November 10, 2017 to November 16, 2017 (both days inclusive).

4. Transfers received in order at the Office of the Target Company’s Share Registrar: M/s FAMCO Associates (Private) Limited, with its address at 8-F, Near Hotel Faran, Nursery, Block-6, P.E.C.H.S., Shakra-e-Faisal, Karachi (the “Share Registrar”) [PABX Nos. (92-21-34380101-5) and email [info.shares@famco.com.pk](mailto:info.shares@famco.com.pk) ] on or before the close of business (5:00 p.m) on Thursday November 09, 2017 will be considered in the time to determine the eligibility to receive the offer letters for the public offer made by the Acquirer.



## CLOVER PAKISTAN LIMITED

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5. Members (Non-CDC) are requested to promptly notify change in their addresses, if any, to the Share Registrar of the Target Company. All members holding their shares in book entry form in CDS are requested to please update their particulars with their participants/investors Account Services.

Kindly acknowledge.

Thanking you,

Yours faithfully,

For **CLOVER PAKISTAN LIMITED**

  
(**MANSOOR AHMED**)  
Company Secretary

Encls: as above

Copy to:

1. Executive Director, Public offering and Regulated Persons Department, Securities Market Division, Securities and Exchange Commission of Pakistan, NIC Building, Jinnah Avenue, Blue Area, Islamabad.
2. FAMCO Associates (Private) Limited, 8-F, Near Hotel Faran, Nursery, Block-6, P.E.C.H.S., Shakra-e-Faisal, Karachi.
3. Head of operations & CSS, Central Depository Company of Pakistan Limited, CDC House, 99-B, Block-B, S.M.C.H.S, Main Shakrah-e-Faisal, Karachi.
4. AKD Securities Limited, 602, Continental Trade Centre, Clifton Block 8, Karachi.

## **CLOVER PAKISTAN LIMITED**

### **NOTICE OF CLOSURE OF SHARE TRANSFER BOOKS**

This is with reference to the Public Announcement of Offer made by AKD Securities Limited as Manager to the offer on behalf of Fossil Energy (Private) Limited (the “Acquirer”) on 05 October 2017 to acquire up to 1,668,038 ordinary shares of Clover Pakistan Limited (the “Target Company”) - (approximately 17.68% of the total issued ordinary shares at Rs 23.00 per share, along with management control of the Target Company, in accordance with the Securities Act, 2015 (the “Act”) and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017 (the “Regulations”) (the Act and the Regulations are collectively referred to as the “Takeover Laws”).

In accordance with the applicable Takeover Laws, the Acquirer has made a firm intention to issue offer letters to the shareholders of the Target Company. For the purpose of offering to purchase their respective ordinary shares in the Target Company on the date of book closure.

Therefore in furtherance of the above in accordance with the applicable Takeover Laws, notice is hereby given that the Share Transfer Book of the Target Company will remain closed for a period of seven (7) days from November 10, 2017 to November 16, 2017 (both days inclusive).

Transfers received in order at the Office of the Target Company’s Share Registrar: M/s. FAMCO Associates (Private) Limited, with its address at 8-F, Near Hotel Faran, Nursery, Block-6, P.E.C.H.S., Shakra-e-Faisal, Karachi (the “Share Registrar”) [PABX Nos. (92-21-34380101-5) and email info.shares@famco.com.pk] on or before the close of business (5:00 p.m) on Thursday November 09, 2017 will be considered in the time to determine the eligibility to receive the offer letters for the public offer made by the Acquirer.

Members (Non-CDC) are requested to promptly notify change in their addresses, if any, to the Share Registrar of the Target Company. All members holding their shares in book entry form in CDS are requested to please update their particulars with their participants/investors Account Services.

**By the Order of the Board**

**Karachi: 26 October 2017**

**(Mansoor Ahmed)  
Company Secretary**



## کلوور پاکستان لمیٹڈ

لیکن اسکو ایز بلڈنگ نمبر 2، سرد شہید روڈ، کراچی - 74200  
حصص منتقلی کی کتابوں کی بندش کا اعلان

یہ سیکورٹیز ایکٹ 2015 (دی "ایکٹ") اور لسٹڈ کمپنیز (سٹیشنل ایکویزیشن آف ووٹنگ شیئرز اینڈ ٹیک اورڈرز) ریگولیشنز 2017 ("ریگولیشنز") (دی "ایکٹ" اور "ریگولیشنز" مجموعی طور پر "ٹیک اورڈرز" کہلائیں گے) کے تحت فوسل انرجی (پرائیویٹ) لمیٹڈ ("ایکویزر") کی جانب سے کلوور پاکستان لمیٹڈ ("ٹارگٹ کمپنی") کے 1,668,038 آرڈری حصص تک (فول جاری شدہ آرڈری حصص کے تقریباً 17.68 فی صد) بحساب 23.00 روپے فی حصص کی خریداری اور کنٹرول حاصل کرنے کے لئے اسے کے ڈی سیکورٹیز لمیٹڈ ("میجر ٹو ڈی آفر") کی جاری کردہ مورخہ 05 اکتوبر 2017 کی پبلک انوائسمنٹ آف آفر کے تناظر میں ہے۔

قابل اطلاق ٹیک اورڈرز کے مطابق ایکویزر شیئرز ہولڈرز ٹارگٹ کمپنی کے شیئرز ہولڈرز کو ان کے متعلقہ آرڈری حصص کی خریداری کی حتمی پیشکش کرنے کے لئے پیشگی خطوط بھیجے کے خواہشمند ہیں۔

اسی لئے ٹیک اورڈرز کے مطابق مطلع کیا جاتا ہے کہ کمپنی کے حصص منتقلی کی کتابیں سات دن کے لئے مورخہ 10 نومبر 2017 تا 16 نومبر 2017 (بشمول دونوں ایام کے) بند رہیں گی۔ جو مستغلیاں کتب کی بندش کی تاریخ سے پہلے آخری کاروباری دن یعنی جمعرات 9 نومبر 2017 کے اوقات اختتام شام پانچ بجے تک کمپنی کے شیئر رجسٹرار کے دفتر میسرز فیکو ایسوسی ایشن (پرائیویٹ) لمیٹڈ کے آفس، مقام F-8، نزد ہوٹل فاران، زمسری، بلاک-6، پی ای سی ایچ ایس، شارع فیصل، کراچی، پاکستان ("شیئر رجسٹرار") کی پینج نمبر 5-101-34380-21-92 اینڈ ای میل [info.shares@famco.com.pk](mailto:info.shares@famco.com.pk) میں باضابطہ طور پر موصول ہوگی "ایکویزر" کی جانب سے پیشگی خطوط کی وصولی کی اہلیت جانچنے کے لئے بروقت سمجھی جائیں گی۔

ممبران (نیرسی ڈی سی) سے گزارش ہے کہ وہ اپنے تپوں میں تبدیلی، اگر کوئی ہو تو، کمپنی کے رجسٹرار کو فوری اطلاع دیں۔ وہ تمام ممبران جن کے حصص غیر مادی حالت میں سی ڈی ایس میں ہیں ان سے گزارش ہے کہ وہ اپنے کوائف اپنے پارٹنیشنرز / انویسٹرز کا ڈنٹ سرومز کے پاس اپڈیٹ کروائیں۔

حسب الحکم بورڈ

(منصور احمد)

کمپنی سیکریٹری

کراچی - 26 اکتوبر 2017ء