



CHERAT CEMENT COMPANY LIMITED

MODERN MOTORS HOUSE, SEAMOUNT ROAD, KARACHI-75530, PAKISTAN.
UAN : (9221) 111-000-009
TEL : (9221) 35683566-35683867-35588348-35688639
FAX : (9221) 35683425
E-MAIL : cherat@gfg.com.pk
WEB : www.gfg.com.pk



Ghatani Faruqi Group

CCCL/AAV/
December 4, 2014

The General Manager
Karachi Stock Exchange Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi

The Secretary
Lahore Stock Exchange Ltd.
Stock Exchange Building
19-Khayaban-e-Arwan-e-Iqbal
Lahore

The Secretary
Islamabad Stock Exchange Ltd.
101-E, Fazal-ul-Haq Road
Blue Area,
Islamabad

Dear Sir

Status of Subscription of Rights offered by Cherat Cement Co. Limited & Auditor's Certificate

In respect of right shares issued by the company in proportion of 68 shares for every 100 shares i.e. 68 %, we wish to inform that the issue has been fully subscribed.

Moreover, as per the regulatory procedure specified by the Exchange(s), please find enclosed the Auditor's Certificate issued by Ernest & Young Ford Rhodes Sidat Hyder confirming that the complete amount of PKR 1,787,346,125 has been received by Bank Alfalah Limited & Faysal Bank Limited as of December 3, 2014.

In addition, you are hereby requested to issue a No Objection Certificate ("NOC") in the name of Bank Alfalah Limited & Faysal Bank Limited for the release of subscription amount received in the bank account maintained for the purpose of this Right Issue.

Yours sincerely
For Cherat Cement Co. Ltd.

Abid A. Vazir
Executive Director &
Company Secretary

