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**Form-28**

Ref.No.CL/668/12
October 13, 2012

Mr. Muhammad Ghufan,
Deputy Chief Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

SUBJECT: FREE-FLOAT OF ORDINARY SHARES

In accordance with Notice No.KSE/N-5365 dated September 26, 2007 and the Registration No.21(3) of the Listing Regulations of the Karachi Stock Exchange, we provide the Free-Float of shares of our company as on 30-09-2012 hereunder.

Total Outstanding Shares		<u>115,000,000</u>
Less: Shares held by Directors/Sponsors	76,587,342	
Government Holdings as promoter/acquirer/controller	Nil	
Shares held by Associated Companies (Cross Holding)	Nil	
Shares held with general public in Physical Form	<u>8,573,555</u>	<u>85,160,897</u>
Free-Float		<u>29,839,103</u>
Total number of shares available in CDS:	29,839,103	
Total number of shares in physical Form:	85,160,897	

Thanking you.

Yours Faithfully,
for CHENAB LIMITED.


(MUHAMMAD ARSHAD)
COMPANY SECRETARY

