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Form-28

Ref.No.CL/281/12

April 12, 2012

Mr. Muhammad Ghufan.
Deputy Chief Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

SUBJECT: FREE-FLOAT OF ORDINARY SHARES

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In accordance with Notice No.KSE/N-5365 dated September 26, 2007 and the Registration No.21(3) of the Listing Regulations of the Karachi Stock Exchange, we provide the Free-Float of shares of our company as on 31-03-2012 hereunder.

Total Outstanding Shares		<u>115,000,000</u>
Less: Shares held by Directors/Sponsors	76,587,342	
Government Holdings as promoter/acquirer/controller	Nil	
Shares held by Associated Companies (Cross Holding)	Nil	
Shares held with general public in Physical Form	<u>8,574,055</u>	<u>85,161,397</u>
Free-Float		<u>29,838,603</u>

Total number of shares available in CDS: 29,838,603

Total number of shares in physical Form: 85,161,397

Thanking you.

Yours Faithfully,
for CHENAB LIMITED.


(MUHAMMAD ARSHAD)