

CENTURY PAPER & BOARD MILLS LIMITED

CORPORATE DEPARTMENT

LAKSON SQUARE, BLDG. NO. 2, SARWAR SHAHEED ROAD, KARACHI - 74200, PAKISTAN.
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13 June 2014

Mr. Muhammad Ghufan
Deputy General Manager
Karachi Stock Exchange Ltd.
Karachi Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

CONVERSION OF PREFERENCE SHARES (NON-LISTED) INTO ORDINARY SHARES

We refer to your letter No. KSE/C-666-3590 dated 28 May 2014 and are pleased to enclose the following documents in respect of conversion of =75,101,140= Preference shares into =25,089,437= Ordinary Shares of the Company:

1. Cheque No. 32101074 dated 10 June 2014 for Rs. 250,895/- (Rupees: Two hundred fifty thousand eight hundred ninety five only) being additional listing fee @ one tenth of one percent of the increased paid-up capital in accordance with the Listing Regulation No. 32(2) of the Stock Exchange.
2. Certificate issued by M/s. BDO Ebrahim & Company, Chartered Accountants, the auditors of the Company.
3. Copy of Form-3 (Return of Allotment) dated 05 June 2014 duly certified by Joint Registrar of Companies, Karachi.

Kindly acknowledge.

Yours faithfully,
for **CENTURY PAPER & BOARD MILLS LIMITED**


(TASLEEMUDDIN A. BATLAY)
Director

Encls: As above

