

KARACHI STOCK EXCHANGE LIMITED

KSE/N-3920

NOTICE

August 05, 2014

CENTRAL FOREST PRODUCTS LIMITED

Source: "THE NATION" dated August 05, 2014

**CENTRAL FOREST PRODUCTS LIMITED****TERMS, CONDITIONS AND PROCEDURE FOR PURCHASE OF 410,500 SHARES OF CENTRAL FOREST PRODUCTS LIMITED**

BY

Mr. Abdul Aziz H. Yaqoob, Mr. Aamir Aziz & Mr. Muhammad Sharif Yaqoob

This is to inform to all the shareholders that Mr. Abdul Aziz H. Yaqoob, Mr. Aamir Aziz & Mr. Muhammad Sharif Yaqoob the sponsors / majority shareholders of Central Forest Products Limited the Company have decided to purchase all the shares of the Company held by others. The shareholders of the Company passed a special resolution for de-listing of the Company from the Karachi Stock Exchange, Lahore Stock Exchange and Islamabad Stock Exchange at 11: 30 A.M. at the Extraordinary General Meeting held on July 16, 2014. copy of Special Resolution is being sent to the members separately.

Below are the set out terms, conditions and procedures for purchase of the shares of the Company by Mr. Abdul Aziz H. Yaqoob, Mr. Aamir Aziz & Mr. Muhammad Sharif Yaqoob the sponsors / majority shareholders of Central Forest Products Limited the Company.

1. Mr. Abdul Aziz H. Yaqoob, Mr. Aamir Aziz & Mr. Muhammad Sharif Yaqoob the sponsors/majority shareholders of Central Forest Products Limited the Company are offering to buy the shares of Company at a price of Rs. 4/- per share. This purchase price has also been approved by the Karachi Stock Exchange Limited, Lahore Stock Exchange Limited and Islamabad Stock Exchange Limited in accordance with their Listing Regulations.
2. The share purchase offer will be valid from 7th August 2014 to 6th October 2014 both days inclusive. After this period, it is intended that the Company will be delisted from the Karachi Stock Exchange Limited, Lahore Stock Exchange Limited and Islamabad Stock Exchange Limited.
3. The name, address, phone and fax number of the authorized purchase agent Cassim Investments (Private) Limited, 26 - 28 Karachi Stock Exchange Building, Stock Exchange Road, Karachi, Tel Nos. 32462610-12, Fax No.32414742.
4. The purchase agent would purchase the shares either through Karachi Automated Trading System (KATS) or LSE (ULTRA) or ISE (IEEF, UTS) or directly from the shareholders. The shareholders who desire to sell the shares directly may send the shares through registered post/courier service or deliver the shares personally to the purchase agent as per following documentation:
 - i) For registered shareholders
 - . Shares certificates with verified transfer deeds.
 - . Copy of National Identity Card.
 - ii) For shareholders with open transfer deeds:
 - . Share certificates with verified transfer deeds.
 - . Copy of National Identity Card of the person who owns the shares.
 - . Copy of purchase bill of the member of the respective stock exchange duly attested by the official of the respective stock exchange (s).
 - iii) Cassim Investments (Private) Limited will issue a receipt in exchange for the above documents. Once the share certificates, transfer deeds and other documents have been verified by the Company's share department, shareholders will be requested to collect payment for their shares at the rate of Rs. 4/- per share less the TREC Holder's commission from Cassim Investments (Private) Limited.
5. Payment to sellers through KATS or LSE (ULTRA) or ISE (IEEF, UTS) will be made as per Clearing House Schedule of the Karachi Stock Exchange, Lahore Stock Exchange and Islamabad Stock Exchange and to the other shareholders within three weeks of the date of issuance of the receipt.

Karachi: Dated: 5th August 2014.

Aamir Aziz
Company Secretary