



By PUCARS & Hand

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

4th April 2017

Dear Sirs,

Re: Disclosure of Material Information

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following:

The Honourable High Court of Sindh at Karachi, vide order dated 19th January 2017, has approved the merger petition filed by Byco Petroleum Pakistan Limited (the “**Company**”), Byco Oil Pakistan Limited (“**BOPL**”) and Byco Terminals Pakistan Limited (“**BTPL**”) as prayed and has, *inter alia*, sanctioned the Scheme of Arrangement dated 23rd June 2016 for the merger / amalgamation of BOPL and BTPL with and into the Company, with effect from close of business on 30th June 2016.

In accordance with sections 284(3) and 287(3) of the Companies Ordinance, 1984, a certified copy of the order of the High Court has been registered by the Company with the Securities and Exchange Commission of Pakistan.

A disclosure form as required under S.R.O. 143(1)/2012 dated 5th December 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as **Annexure A**.

Yours faithfully,

Majid Muqtadir
Company Secretary

Copy: Commissioner, Company Law Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area
Islamabad

Reference No.: BPPL/COR/PSX/055

Byco Petroleum Pakistan Limited

The Harbour Front, 9th Floor, Dolmen City
HC-3, Block 4, Marine Drive, Clifton
Karachi - 75600, Pakistan

UAN: (92 21) 111 222 081
Fax: (92 21) 111 888 081
Web: www.byco.com.pk



ANNEXURE A
DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company:	Byco Petroleum Pakistan Limited The Harbour Front, 9 th Floor Dolmen City, HC-3, Block 4 Marine Drive, Clifton Karachi
Date of Report:	4 th April 2017
Contact Information:	Majid Muqtadir Company Secretary 10 th Floor, The Harbour Front, HC-3, Block 4, Marine Drive, Clifton, Karachi. Telephone Number: +92 21 111 222 081 Fax Number: +92 21 111 222 081 Email Address: company.secretary@byco.com.pk

Please mark the appropriate box below (see General Instruction A.1 below before filing the details).

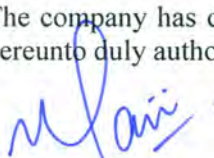
Disclosure of price sensitive / inside information by listed company.

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

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In accordance with sections 284(3) and 287(3) of the Companies Ordinance, 1984, a certified copy of the order of the High Court has been registered by the Company with the Securities and Exchange Commission of Pakistan.

The company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.


Majid Muqtadir
Company Secretary

Tuesday, 4th April 2017