



By Facsimile & Courier

21st July 2015

1. The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi
2. The General Manager
Lahore Stock Exchange Limited
Lahore Stock Exchange Building
19, Khayaban-e-Aiwan-e-Iqbal
Lahore
3. The Managing Director
Islamabad Stock Exchange Limited
ISE Towers, 55-B, Jinnah Avenue
Islamabad

Dear Sirs,

Re: Disclosure of Material Information

In accordance with Sections 96 and 131 of the Securities Act, 2015, Clause 5.19.13(c) of the Rule Book of the Karachi Stock Exchange Limited, Clause (xxiii) of Listing Regulations No. 35 (Code of Corporate Governance) of the Lahore Stock Exchange Limited and Clause (xx) of Listing Regulations No. 35 (Code of Corporate Governance) of the Islamabad Stock Exchange Limited, we hereby convey the following:

The Board of Directors of the Company at its meeting held on Tuesday, 21st July 2015 at 1:00 pm at the corporate office of the Company considered and approved in principle a potential merger of the Company and its wholly owned subsidiary, Byco Terminals Pakistan Limited, with and into its holding company, Byco Oil Pakistan Limited and in this respect enter into discussions with the concerned entities.

(saa/bii/legal/bppl/secretarial/210715)

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Reference: BPPL/COR/KSE/220

Byco Petroleum Pakistan Limited

The Harbour Front, 9th Floor, Dolmen City
HC-3, Block 4, Marine Drive, Clifton
Karachi - 75600, Pakistan

UAN: (92 21) 111 222 081
Fax: (92 21) 111 888 081
Web: www.byco.com.pk



A disclosure form as required under S.R.O. 143(1)/2012, dated 5th December 2012, read with Section 131 of the Securities Act, 2015, is also enclosed as Annexure A.

Yours truly,

Shahana Ahmed Ali
Vice President & Group Head Legal
Group Company Secretary

Copy: Commissioner
Company Law Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area
Islamabad



ANNEXURE A

DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company:	Byco Petroleum Pakistan Limited The Harbour Front, 9 th Floor Dolmen City, HC-3, Block 4 Marine Drive, Clifton, Karachi
Date of Report:	21 st July 2015
Contact Information:	Ms. Shahana Ahmed Ali Vice President & Group Head Legal Group Company Secretary 10 th Floor, The Harbour Front Dolmen City, HC-3, Block 4 Marine Drive, Clifton Karachi Telephone Number: +92 21 111 222 081 Fax Number: +92 21 111 888 081 Email Address: shahana.ali@byco.com.pk

Please mark the appropriate box below (see General Instruction A.1 below before filing the details).

Disclosure of Price Sensitive / Inside Information by Listed Company

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

The Board of Directors of the Company at its meeting held on Tuesday, 21st July 2015 at 1:00 pm at the corporate office of the Company considered and approved in principle a potential merger of the Company and its wholly owned subsidiary, Byco Terminals Pakistan Limited, with and into its holding company, Byco Oil Pakistan Limited and in this respect enter into discussions with the concerned entities.

The company, on its behalf, has duly authorized the undersigned to sign this disclosure form / statement.

Shahana Ahmed Ali
Vice President & Group Head Legal
Group Company Secretary

Tuesday, 21st July 2015