



By Facsimile and Courier

✓ The Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

9th May 2013

Attention: Mr. Muhammad Ghufan
Deputy General Manager
Companies Affairs

Dear Sirs,

Re: Re-profiling of Syndicated Finance Facilities

Byco Petroleum Pakistan Limited has successfully concluded an agreement with the consortium of nine lending banks for re-profiling of syndicated finance facilities. Under the terms of the re-profiling, the total syndicated borrowing of Rs. 19.2 billion (principal and accrued mark-up) will now be repaid over a period of 9 (nine) years with a grace period of 2 (two) years (excepting one bank, where there is no grace period). The mark-up rate shall be capped at KIBOR and will be applied on outstanding principal only. The re-profiling has been concluded in accordance with the mandate given by the State Bank of Pakistan and is effective 31st December 2012.

The above information is being disclosed in accordance with Clause xx of Listing Regulation 35.

Yours truly,

Shahana Ahmed Ali
Company Secretary & Group Head Legal

Copy:

The Lahore Stock Exchange
The Islamabad Stock Exchange

(saa/byco/bii/legal-companysecretary/bppl/fin/090512)

Ref: BPPL/COR/KSE/135

Byco Petroleum Pakistan Limited

The Harbour Front, 9th Floor, Dolmen City
HC-3, Block 4, Marine Drive, Clifton
Karachi - 75600, Pakistan

UAN: (92 21) 111 222 081
Fax: (92 21) 111 888 081
Web: www.byco.com.pk