

**By Hand**

The Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

26th April 2013

Attention: Mr. Muhammad Ghufan
Deputy General Manager
Companies Affairs Department

Dear Sirs,

Re: Financial Results for the Second Quarter Ended 31st December 2012

We refer to your letter No. KSE/Gen-1794, dated 9th April 2013, in respect of the above and wish to inform you that review of the accounts for the second quarter ended 31st December 2012 is in progress.

The audit fieldwork by the Company's auditors, Messrs KPMG Taseer Hadi & Co., is pending. As soon as the review report is finalised by the auditors we will not delay proceeding in accordance with statutory and regulatory requirements.

A copy of the letter, dated 24th April 2013, addressed to the Board of Directors of the Company by Messrs KPMG Taseer Hadi & Co. is enclosed for reference and record.

Yours truly,

Shahana Ahmed Ali
Group Head Legal & Company Secretary

Copy to:

The Director (Enforcement)
Securities and Exchange Commission of Pakistan
Islamabad

(saa/byco/bii/legal-companysecretary/bppl/260413)

Byco Petroleum Pakistan Limited

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