

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-3827****NOTICE****July 20, 2011**

Reproduced hereunder letter received from **BYCO PETROLEUM PAKISTAN LIMITED**,
for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

byco

By facsimile & Courier

July 18th, 2011

The Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building, Stock Exchange Road,
Karachi-74000,
Pakistan.

Attention: Mr. Muhammad Ghufraan
Deputy General Manager
Company Affairs

Ref: BPPL/COR/KSE/063

Dear Sirs,

Re: Re-organisation of Loan and Capital Structure

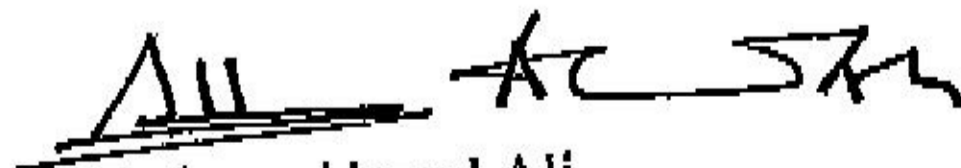
We refer to your letter dated 29th June 2011, bearing reference No. KSE/C-1061-4063, and to our earlier letters dated 5th April 2011 and 20th June 2011, bearing reference Nos. BPPL/COR/KSE/053 and BPPL/COR/KSE/062 respectively. The remaining following documents are being submitted and are enclosed herewith:

- (i) a copy of Form 3 filed with the Registrar of Companies; and
- (ii) auditors' certificate confirming the total paid up capital of the Company.

The paid up share capital of the Company has increased from PKR 3,921,043,960 to PKR 9,778,587,370, divided into 977,858,737 ordinary shares of PKR 10.00 each, due to issue of 585,754,341 ordinary shares by the Company (without a rights offer) on 29th June 2011.

Thank you for your kind cooperation in this matter.

Yours truly,



Shahana Ahmed Ali
Vice President & Head
Legal and Corporate Services
Company Secretary

(saa/byco/secserv/bppl/15072011)

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