



By hand

April 5th, 2011

The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Attention: Mr. Muhammad Ghufraan
Deputy General Manager
Company Affairs

Ref: BPPL/COR/KSE/053

Dear Sirs,

Re: Notice of AGM – Other than Rights Issue

We refer to your letter reference No. KSE/C-1061-8375, dated December 24th, 2010 and your subsequent letter reference No. KSE/C-1061-2097, dated April 1st, 2011, regarding the above matter.

The SECP's approval required for the issue was awaited, which we have now received. We enclose a copy of the SECP's approval, and copies of the special resolutions passed by the Company's shareholders at the Annual General Meeting on December 31st, 2010.

We will submit Form-3, the Auditors' certificate confirming the total paid-up capital of the Company, and we will pay the additional listing fee to the Exchange as required, once the shares have been issued by us.

Yours truly,

Shahana Ahmed Ali
Company Secretary & Head Legal

Byco Petroleum Pakistan Limited

The Harbour Front, 9th Floor, Dolmen City,
HC-3, Block 4, Marine Drive, Clifton,
Karachi - 75600, Pakistan.

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