



BESTWAY CEMENT LIMITED

May 06, 2014
Ref: BCL/KSE/0780

The General Manager
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi

Bestway Building,
19-A, College Road, F-7 Markaz,
Islamabad, 44000 Pakistan.
Tel: +92 51 2654856
Fax: +92 51 2654865
www.bestway.com.pk

Subject: **Material Information**

Dear Sir,

In accordance with Section 15D of the Securities and Exchange Ordinance, 1969 and Clause (xx) of the Listing Regulation No. 35 of the Code of Corporate Governance, we hereby convey the following information:

Bestway Cement Limited ("the Company") is considering acquisition of 75.86% shares in Lafarge Pakistan Cement Limited ("LPCL") currently held by Societe Financiere Immobiliere et Mobiliere and its Affiliates ("the Seller").

The Company has not entered into any irrevocable agreement or arrangement with the Seller and only intends to conduct a detailed due diligence of LPCL at this stage.

The final outcome will be dependent upon any eventual binding offer (if made) for purchase of the shares by the Company and acceptance of the same by the Seller. The proposed transaction will be subject to necessary approvals and legal formalities including those specified in the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance, 2002.

Allied Bank Limited has been appointed as Manager to the Offer.

A disclosure form as required under SRO 143(1)/2012 dated December 5, 2012 read with Section 15D of the Securities and Exchange Ordinance, 1969 is enclosed as Annexure A.

Yours truly,
For Bestway Cement Ltd


Kaleem Ashraf
Company Secretary

c.c.

- 1 Director Enforcement, Securities and Exchange Commission of Pakistan, Islamabad
- 2 Director Security Market Division, Securities and Exchange Commission of Pakistan, Islamabad
- 3 The Company Secretary, Lafarge Pakistan Cement Limited

SECURITIES AND EXCHANGE COMMISSION	
STATE ANNOUNCEMENT	
Date:	6/5/14
Received at:	4:04 Initial: S
Dissemination at:	4:05 Initial: E

BUILDING ON STRENGTH

Marketing Head Office: 299 - A, Main Peshawar Road, Near Traffic Police Office, Rawalpindi Cantt, Punjab, Pakistan, Tel: +92 51 5513110
Tel: +92 51 6125128-30, Fax: +92 51 6513109, Email: gmmkt@bestway.com.pk

BCL Hattar: Sural Gail Road, Village Shadi, Hattar, Distt. Haripur, K.P.K. Pakistan. Tel: +92 995 639261-63, Fax: +92 995 639265
E-mail: gmworks1@bestway.com.pk

BCL Chakwal: 22 K.M. Kalar Kahar-Ohra Salden Shah Road, Village Tatal, Tehsil Choa Salden Shah, District Chakwal, Punjab, Pakistan.
Tel: +92 643 584560-62, Fax: +92 543 584274, E-Mail: gmworks3@bestway.com.pk

BCL Feroqia: 12 K.M. Taxila-Haripur Road, Feroqia, Teh. & Distt. Haripur, K.P.K. Pakistan. Tel: +92 995 639501-03, Fax: +92 995 639505,
E-mail: gmworks2@bestway.com.pk

Company Registration No. I - 01348

