



# BESTWAY CEMENT LIMITED

February 27, 2015  
Ref: BCL/ 0955

The General Manager  
Karachi Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi  
Fax # 021-111-573-329

Bestway Building,  
19-A, College Road, F-7 Markaz,  
Islamabad, 44000 Pakistan.  
Tel: +92 51 2654856  
Fax: +92 51 2654865  
www.bestway.com.pk

## FINANCIAL RESULTS FOR THE HALF YEAR ENDED DECEMBER 31, 2014

Dear Sir,

We have to inform you that the Board of Directors of the Company in their meeting held on February 27, 2015 at Bestway Building, 19-A, College Road, F-7 Markaz, Islamabad, recommended the following:

- |   |     |
|---|-----|
| i) <b>Cash divided</b>  |     |
| An interim cash dividend for the quarter ended December 31, 2014 at RS. 2.5 per share i.e. 25%. |     |
| ii) Bonus shares  | NIL |
| iii) Right shares   | NIL |
| iv) Any other entitlement   | NIL |
| v) Any other price sensitive information  | NIL |

The financial results of the company are enclosed as Annexure-A to this letter.

The above entitlement will be paid to the shareholders whose names will appear in the register of members on March 13, 2015.

The Share Transfer Books of the Company will be closed from March 14, 2015 to March 20, 2015 (both days inclusive). Transfer received at the office of the Share Registrar M/s Technology Trade (Private) Limited, Dagia House, 241-C, Block – 2, P.E.C.H.S., Off. Shahrah-e-Qaideen, Karachi at the close of business on March 13, 2015 will be treated in time for the purpose of above entitlement to the transferees.

We will be sending you the requisite copies of printed accounts for distribution amongst the members of the Exchange in due course of time.

Yours Sincerely,  
For Bestway Cement Ltd

  
Kaleem Ashraf  
Company Secretary

## **BUILDING ON STRENGTH**

**Marketing Head Office:** 293 - A, Main Peshawar Road, Near Traffic Police Office, Rawalpindi Cantt, Punjab, Pakistan, Tel: +92 51 5513110  
Tel: +92 51 5125128-30, Fax: +92 51 5513109, E-mail: gmmkt@bestway.com.pk

**BCL Hattar:** Suraj Gali Road, Village Shadi, Hattar, Distt, Haripur, K.P.K, Pakistan. Tel: +92 995 639261-63, Fax: +92 995 639265  
E-mail: gmworks1@bestway.com.pk

**BCL Chakwal:** 22 K.M. Kalar Kahar-Choa Saiden Shah Road, Village Tatrai, Tehsil Choa Saiden Shah. District Chakwal, Punjab, Pakistan  
Tel: +92 543 584560-62, Fax: +92 543 584274, E-mail: gmworks3@bestway.com.pk

**BCL Farooqia:** 12 K.M. Taxila-Haripur Road, Farooqia, Teh. & Distt. Haripur, K.P.K, Pakistan. Tel: +92 995 639501-03, Fax: +92 995 639505,  
E-mail: gmworks2@bestway.com.pk



**BESTWAY CEMENT LIMITED**  
**CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (UNAUDITED)**  
**FOR THE SIX MONTHS PERIOD ENDED 31 DECEMBER 2014**

	Six months ended 31 December		Three months ended 31 December	
	2014	2013	2014	2013
Note	Rupees in '000	Rupees in '000	Rupees in '000	Rupees in '000
<b>Turnover - net</b>	<b>14,514,390</b>	13,220,706	<b>7,684,831</b>	7,078,991
Cost of sales	<b>9,019,709</b>	8,173,380	<b>4,780,813</b>	4,250,378
<b>Gross profit</b>	<b>5,494,681</b>	5,047,326	<b>2,904,018</b>	2,828,613
Administrative expenses	<b>171,517</b>	143,508	<b>76,457</b>	69,246
Distribution cost	<b>331,586</b>	186,798	<b>133,330</b>	125,468
Other operating expenses	<b>331,646</b>	219,177	<b>180,006</b>	123,502
Finance cost	<b>59,031</b>	333,480	<b>19,688</b>	163,862
Other operating income	<b>(32,220)</b>	(26,210)	<b>(9,929)</b>	(18,897)
	<b>861,560</b>	856,753	<b>399,552</b>	463,181
Share of profit in associated company	<b>944,242</b>	797,403	<b>503,602</b>	430,950
<b>Profit before taxation</b>	<b>5,577,363</b>	4,987,976	<b>3,008,068</b>	2,796,382
Taxation - Current	<b>1,400,657</b>	76,277	<b>775,260</b>	(4,602)
- Deferred	<b>233,437</b>	1,153,149	<b>(49,439)</b>	720,205
	<b>1,634,094</b>	1,229,426	<b>725,821</b>	715,603
<b>Profit for the period</b>	<b>3,943,269</b>	3,758,550	<b>2,282,247</b>	2,080,779
Earnings per share - (basic and diluted) - Rupees	<b>6.81</b>	6.49	<b>3.94</b>	3.60

The annexed notes 1 to 9 form an integral part of this condensed interim financial information.

*WMPK MB*

  
**CHIEF EXECUTIVE**

  
**DIRECTOR & CFO**