

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-271****N O T I C E****January 19, 2009**

Reproduced hereunder letter received from BESTWAY CEMENT LIMITED for information of members of the Exchange.

**BESTWAY CEMENT LIMITED**

Ref: BCL/0109/9619
January 16, 2009

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
KARACHI

Subject: ISSUANCE OF RIGHT SHARES

Dear Sir,

Please refer your to letter No.KSE/C-1053-247 dated January 09, 2008 on the subject. Please be informed that 4,577,389 shares of the Company have been credited through book entry into CDC.

We are also enclosing herewith the copy of Auditor's Certificate regarding receipt of full amount of Right Issue. We further request you to please issue NOC in the name of Allied Bank Limited (our banker for right issue) for release of subscription amount received by them.

Yours sincerely,

Mazhar Rafi
Director / Company Secretary

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