



December 19, 2008

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

**SUB: NOTICE OF MATURITY AND BOOK CLOSURE OF BMA PRINCIPAL
GUARANTEED FUND I**

It is to notify that in accordance with the Offering Document, BMA Principal Guaranteed Fund I (BPGF I) will mature on December 23, 2008. It is requested that the aforesaid maturity date may kindly be treated as the last date for trading in the certificates of the fund on the Karachi Stock Exchange. The Register of Certificate Holders of BPGF will be closed on December 23, 2008.

BMA Asset Management Company Limited will, within 30 days of aforesaid maturity date, liquidate all the investments then remaining in the hands of the Trustee as part of the Trust Property. The liquidation proceeds after deduction of applicable expenses will be distributed to the Certificate Holders, through crossed cheque/s, whose names are appearing in the Register of Certificate Holders at the aforesaid maturity date pro rata to the number of certificates held by them. No application for registration of transfer of Certificates will be entertained after the date of maturity.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Amir Iqbal', written in a cursive style.

Muhammad Amir Iqbal
Company Secretary