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Passion Reborn

HO/Corp.Affairs/14/149

March 28, 2014

Mr. Muhammad Ghufraan
DGM-Company Affairs
Karachi Stock Exchange Ltd.
Stock Exchange Building,
Stock Exchange Road,
Karachi.

RIGHT SUBSCRIPTION PAYMENT - THE BANK OF PUNJAB

Dear Sir,

This refers your letter dated 29/11/2013 regarding issuance of Right Shares by the Company.

As per point # 7 of the Procedure, it is hereby intimated that The Bank of Punjab have received an amount of **Rs.3,766,804,480/-** towards payment of Right Shares upto **19th March, 2014** i.e. last date of acceptance/payment against the total Right Subscription Amount of **Rs.5,000,000,000/-**, detailed as under:

1. GoPb Subscription	Rs.2,637,904,500.00
2. Public Subscription	Rs.1,128,899,980.00
3. Take up by the Underwriter/Sub-underwriter	<u>Rs.1,233,195,520.00</u>
	<u>Rs.5,000,000,000.00</u>

Yours truly,

(RAZA SAEED)
SECRETARY