



*Passion Reborn*

Corporate Affairs Department,  
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HO/Corp.Affairs/14/157

March 31, 2014

Mr. Muhammad Ghufraan  
DGM-Company Affairs  
Karachi Stock Exchange Ltd.  
Stock Exchange Building.  
Stock Exchange Road,  
Karachi.

**AUDITORS' CERTIFICATE - THE BANK OF PUNJAB**

Dear Sir,

Further to our letter No.HO/Corp.Affairs/14/149 dated 28/03/2014 regarding the status of Right subscription payment.

The subscription money of **Rs.5.00 billion** as required under the Right Issue has been received by our Bankers to the Issue i.e. The Bank of Punjab\*. In this respect, the required Auditors' Certificate dated 28/03/2014 issued by M/s. Yousuf Adil Saleem & Co., Chartered Accountants is enclosed for your reference.

It is, therefore, requested to please allow/issue NOC for release of the same.

Regards,

Yours truly,

  
(RAZA SAEED)  
Secretary to the Board

Encl: Auditors' Certificate dt: 28/03/2014.