



THE BANK OF PUNJAB

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September 8, 2017, 10:42:06

The General Manager

Pakistan Stock Exchange Limited

Stock Exchange Building

Stock Exchange Road

Karachi

Subject: **Material Information**

Dear Sir,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause 5.19.13 (c) of Code of Corporate Governance contained in the Rule Book of the Exchange, we hereby convey the following information:

In order to further strengthen capital base of the Bank, issuance of Tier-II capital in the form of subordinated Term Finance Certificates to an extent of PKR 5.00 billion has been approved by the Board of Directors of the bank subject to approval of the regulatory authorities. Further, progress in this regard would be communicated in due course of time.

Yours Sincerely,