



Passion Reborn

Corporate Affairs Department,
Head Office, BOP Tower, 10-B,
Block E/II, Main Boulevard
Gulberg-III, Lahore.
Tel: +92-42-35783843, 35783976,
Fax: +92-42-35783975
corporate.affairs@bop.com.pk
raza.saeed@bop.com.pk

HO/Corp.Affairs/17/409

July 27, 2017

Mr. Muhammad Ghufraan
DGM-Company Affairs
Pakistan Stock Exchange Ltd.
Stock Exchange Building.
Stock Exchange Road,
Karachi.

CREDIT/DELIVERY OF SHARES – RIGHT ISSUE (R-5)

Dear Sir,

We are pleased to inform you that Right shares in respect of 70% Right Issue (R-5) of the Bank have been credited in the relevant CDC Accounts of the shareholders who opt to subscribe in electronic form. The Central Depository Company of Pakistan Limited letter # OPS/CA/07/026 dated July 27, 2017 confirming credit of Right Shares into CDS is enclosed.

The share certificates in respect of shareholders who opt to subscribe the shares in physical form, are ready for delivery in exchange of paid Letters of Right, may collect their Right Share Certificates personally or through mail from our Share Registrar during working hours at the following address:

**M/s. CORPLINK (Pvt.) Limited,
Wings Arcade, 1-K, Commercial,
Model Town, Lahore.**

Tel: +92 42 35916714, 35916719 Fax: +92 42 35869037

You may please inform the TRE Certificate-holders of the Exchange accordingly.

Yours sincerely,

(RAZA SAEED)
Company Secretary

Encl: As Above.

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shakra-e-Faisal
Karachi - 74400, Pakistan.
Tel: 111-111-500
Fax: (92-21) 34326034
URL: www.cdcpakistan.com
Email: info@cdcpak.com



July 27, 2017

OPS/CA/07/026

Mr. Raza Saeed

Secretary to the Board

The Bank of Punjab

Head Office, Shares Department,
BOP Tower, 10-B, E-II, Main Boulevard,
Gulberg -III,
Lahore.

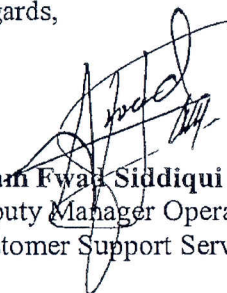
Dear Sir,


Credit of Right Shares into CDS – The Bank of Punjab

This is with reference to your confirmation letter regarding the captioned subject. We are pleased to inform you that **462,833,351** shares of the above mentioned security have been credited into respective accounts/sub-accounts in the Central Depository System, at the end of day of **July 26, 2017**.

Should you require any further information, please do not hesitate to contact us

Regards,


Azam Fwaid Siddiqui
Deputy Manager Operations &
Customer Support Services


Owais Anwer
Manager Operations &
Customer Support Services

C.C. Mr. Saleem Iqbal Khawaja
Chief Executive
Corplink (Pvt.) Limited
Wings Arcadel-K,
Commercial, Model Town,
Lahore.