

KSE/N-2298

NOTICE

April 23, 2013

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

THE BANK OF PUNJAB

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office
CDC House, 99-B, Block 'B'
S.M.C.I.S. Main Shagra-e-Faisal
Karachi - 74400, Pakistan.
Tel: (92-21) 111-111-500
Fax: (92-21) 34326061
URL: www.cdcpakistan.com
Email: info@cdcpak.com



ISO 27001 Certified

CDC/CS/SK/055/2013
April 22, 2013

Mr. Raza Saood
Company Secretary
The Bank of Punjab
Corporate Affairs Department,
BOP Tower, 10-B, Block E/II,
Main Boulevard, Gulberg - III,
Lahore

Dear Sir,

NOTICE OF DECLARATION OF CDS ELIGIBLE SECURITY

We refer to your notice under Regulation SAA.1.1 of the Central Depository Company of Pakistan Limited Regulations ("the Regulations") with respect to offer of new Securities by way of rights issue (hereinafter referred to as the "Right Entitlements") to the Holders of Existing Securities i.e. ordinary shares of your bank and are pleased to notify pursuant to Regulation SAA.2.2 that the Right Entitlements of The Bank of Punjab shall be Eligible Securities for the purpose of Central Depository System. A formal notice under Regulation SAA.2.2 of the Regulations is enclosed.

As a requirement of the Regulations, your bank is required to fulfil the requirements of the Procedures as devised by CDC pursuant to the Regulations.

You are requested to advise the relevant officials of your bank to make necessary arrangements for the smooth induction of aforesaid Rights Entitlements into the CDS.

Yours sincerely,


Aftab Ahmed Diwan
Chief Operating Officer

Encl. As above

- Copy to:-
- Director/HOD (PRDD-SMD)
Securities and Exchange Commission of Pakistan
 - Director/HOD (MSCID-SMD)
Securities and Exchange Commission of Pakistan
 - The Managing Director
Karachi Stock Exchange Limited
 - The Managing Director
Lahore Stock Exchange Limited
 - The Managing Director
Islamabad Stock Exchange Limited
 - Chief Executive Officer
National Clearing Company of Pakistan Limited

