



BOK/HO/SD/2012

October 30, 2012

Mr. Muhammad Ghufan
Deputy General Manager
The Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road
Karachi – 74000.

CORPORATE ANNOUNCEMENT

Dear Sir

BONUS ISSUE OF THE BANK OF KHYBER

We are pleased to inform that the Board of Directors of the Bank of Khyber has approved through Agenda By Circulation issuance of Bonus Shares amounting to Rs.773,534,100/- (Rupees seven hundred seventy three million five hundred thirty four thousand one hundred only) out of revenue reserves by issuing =77,353,410= fully paid ordinary shares of Rs.10/- each as bonus shares @9.40% in the proportion of 9.40 shares for every 100 shares held **subject to the approval of Securities & Exchange Commission of Pakistan.** This approval is sought for relaxation of Rule 6 under Rule 10 – Relaxation of Rules of the Companies (Issue of Capital) Rules, 1996.

The dates for closure of Share Transfer Books will be intimated after getting approval of the Securities & Exchange Commission of Pakistan.

Yours sincerely,



Muhammad Ali
Assistant Vice President
Head Shares Deptt./Asstt. Company Secretary