



The Bank of Khyber

BOK/HO/SD/2012

July 13, 2012

The General Manager
 Karachi Stock Exchange (Guarantee) Ltd.
 Stock Exchange Building
 Stock Exchange Road
 Karachi - 74000.

FORM - 28

Dear Sir

FREE - FLOAT OF SHARES

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-float of shares of our Bank as on June 30, 2012 hereunder:

Total Outstanding Shares	822,908,620
Less: Shares held by Directors / sponsors	81,500
Government Holdings as promoter/acquirer/controller	577,638,808
Shares held by Associated Companies (Cross holdings)	-
Shares held with general public in Physical Form	<u>13,982,049</u>
Free-float:	<u>231,206,263</u>
Total number of shares available in CDS	231,287,763
Total number of shares in Physical Form	591,620,857

Yours sincerely,


Muhammad Ali
 Assistant Vice President
 Head Shares Deptt. / Asstt. Company Secretary