



The Bank of Khyber

BOK/HO/SD/2012

April 12, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi – 74000.

FORM – 28


Dear Sir

FREE – FLOAT OF SHARES

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of shares of our Bank as on March 31, 2012 hereunder:

<i>Total Outstanding Shares</i>		822,908,620
<i>Less: Shares held by Directors / sponsors</i>	81,500	
<i>Government Holdings as promoter/acquirer/controller</i>	577,638,808	-
<i>Shares held by Associated Companies (Cross holdings)</i>	-	
<i>Shares held with general public in Physical Form</i>	<u>14,031,839</u>	<u>591,752,147</u>
<i>Free-Float:</i>		<u>231,156,473</u>
<i>Total number of shares available in CDS</i>		231,237,973
<i>Total number of shares in Physical Form</i>		591,670,647

Yours sincerely,


Muhammad Ali
Assistant Vice President
Head Shares Deptt. / Asstt. Company Secretary

