



# The Bank of Khyber

No. BOK/HO/BOD/2012/880

February 29, 2012

**Mr. Muhammad Ghufan**  
Deputy General Manager – Company Affairs  
The Karachi Stock Exchange (G) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi – 74000.

Dear Sir,

We have noted the concern stated in your letter No. KSE/C-1100-1383.

It is informed that Expression of Interest (EOIs) for Transfer of Management will be received by M/s KPMG Taseer Hadi & Co. who have been retained as Financial Advisors for this transaction by the Government of Khyber Pakhtunkhwa. The last date for submission of EOIs is March 06, 2012.

After evaluation of the EOIs by the Financial Advisor State Bank of Pakistan (SBP) approval will be sought to shortlist the candidates to qualify for request for proposal stage.

We shall keep the Exchange informed of the development in this regard.

Yours Sincerely,

  
**Zahid Sahibzada**  
Company Secretary