



BOK/HO/SD/2011

August 26, 2011

**The General Manager**  
The Karachi Stock Exchange (G) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

Dear Sir

**DELIVERY OF SHARE CERTIFICATES – RIGHTS ISSUE**

We are pleased to inform that the share certificates in respect of Right Issue of The Bank of Khyber (R-2) are ready for delivery and may be collected by the concerned shareholders personally or through an authorized representative in exchange of paid Letters of Rights from the office of the Share Registrar of the Bank, M/s. THK Associates (Pvt) Ltd., Ground Floor, State Life Building – 3, Dr. Ziauddin Ahmed Road, Karachi (Telephone No.111-000-322) during office hours.

Those shareholders who desire to receive their certificates by post may send their requests along with paid Letters of Rights to the share Registrar at the above address, upon receipt of which the share Certificates will be dispatched by post after due authentication of signature(s).

Shares in respect of all CDC account holders have already been credited to the respective accounts.

Yours sincerely,

  
**Muhammad Ali**  
Assistant Vice President  
Head Shares Deptt./Asstt. Company Secretary

Shares Department