



BOK/HO/SD/2011

August 25, 2011

Mr. Muhammad Ghufan
Deputy General Manager – Company Affairs
The Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road
Karachi – 74000.

Dear Sir


CONFIRMATION OF RECEIPT OF FULL SUBSCRIPTION AMOUNT IN RESPECT OF RIGHTS ISSUE (R-2) OF THE BANK OF KHYBER – AUDITORS' CERTIFICATE

As per requirement of the Karachi Stock Exchange (G) Ltd., we are pleased to enclose copy of Auditors' Certificate confirming receipt of full amount of Rights Issue of the Bank of Khyber.

We would highly appreciate if the NOC regarding release of subscription amount may please be issued to the Banker to the Rights Issue (The Bank of Khyber) at your earliest enabling us to meet the Minimum Capital Requirement of the State Bank of Pakistan accordingly.

With regards,

Yours sincerely,


Muhammad Ali
AVP/Head – Shares Deptt.



Shares Department