

**The Bank of Khyber**

May 20, 2009

BOK/HO/SD/2009

The General Manager
Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir

NOTICE UNDER SECTION 178(4) OF THE COMPANIES ORDINANCE, 1984

Enclosed please find a copy of the Notice published in the newspapers on May 20, 2009 on the subject cited above.

Yours faithfully,


Muhammad Ali

Incharge Shares Dept. / Asstt. Company Secretary