

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-220****N O T I C E****January 14, 2009**

Reproduced hereunder letter received from **THE BANK OF KHYBER** for information of members of the Exchange.

**The Bank of Khyber****BOK/HO/SD/2009****January 10, 2009**

Mr. Muhammad Ghufraan
Deputy General Manager – Company Affairs
The Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road
Karachi – 74000.

Dear Sir

NEWS ITEM PUBLISHED IN DAILY "BUSINESS RECORDER"

Reference your letter No.KSE/C-1100-11011 dated December 2, 2008, we would like to inform that M/s. Ismail Industries Limited had subscribed only 14.16% shares of the Bank of Khyber in 2007 and the same had been reported to the concerned authorities including Karachi Stock Exchange (G) Ltd. vide letter No.BOK/HO/SD/2007 dated April 5, 2007. It is also to be noted that the SBP had already accorded its approval for substantial acquisition of shares by Ismail Industries Limited.

The above is submitted for information and record.

Yours sincerely,


Muhammad Ali
Incharge Shares Deptt.


Zahid Sahibzada
Company Secretary