

**BOC Pakistan Limited**

West Wharf, Dockyard Road,

P.O. Box 4845

Karachi-74000, Pakistan.

Telephones : 92-21-2313361 (9Lines)

Fax : 92-21-2312968

Telegrams : GAS KARACHI

Telex : 27608 GAS PK

FORM-25UNDER SEALED COVER

Our Reference: SEC/D.7/41

11 March 2010

→ Managing Director
Karachi Stock Exchange (Guarantee) Limited
Karachi

Managing Director
Lahore Stock Exchange (Guarantee) Limited
Lahore

Managing Director
Islamabad Stock Exchange (Guarantee) Limited
Islamabad

Re: Material Information

In accordance with Clause (xxiii) of the Listing Regulation No. 35 under Code of Corporate Governance of Karachi, Lahore and Islamabad Stock Exchanges, we are pleased to convey that the Board of Directors of BOC Pakistan Limited in their an urgent meeting today approved an investment plan of about Rs 2 billion for the largest air separation plant (Plant) in Pakistan. The new state-of-the-art Plant will be located in Lahore and be capable of producing upto 150 tons per day of merchant & gaseous products. The investment will also include distribution equipment required to support the volume growth with existing and new customers.

Different options are being considered for funding.

Page 1 of 2