

**BOC Pakistan Limited**

West Wharf, Dockyard Road,
P.O. Box 4845,
Karachi-74000, Pakistan
Telephones : 92-21-2313361 (9 Lines)
Fax : 92-21-2312968
Telegrams : GAS KARACHI

Our Reference: SEC/D.7/065

26 March 2009

THIS COPY FOR → *Managing Director*
Karachi Stock Exchange (Guarantee) Limited
KARACHI-74000

Managing Director
Lahore Stock Exchange (Guarantee) Limited
LAHORE-54000

Managing Director
Islamabad Stock Exchange (Guarantee) Limited
ISLAMABAD

Dear Sir/s

NOTICE OF ANNUAL GENERAL MEETING

Pursuant to Listing Regulations No.18(2) of the Karachi & Lahore Stock Exchanges and 17(2) of the Islamabad Stock Exchange, we are pleased to send herewith in advance a copy of the Notice of our Company's Annual General Meeting to be held on 22 April 2009 for your information.

We are also enclosing herewith photocopy of the advertisements of Notice of AGM both in English and Urdu versions which are tentatively scheduled to appear in the Press on 27 March 2009 in accordance with the provision of law.

Kindly acknowledge receipt.

Thanking you

Yours truly

A handwritten signature in black ink, appearing to read 'Jamal A Qureshi'.

Jamal A Qureshi
Assistant Company Secretary

Encl: as above