

THROUGH FAX & COURIER

Our Reference: SEC/D.7/575

08 September 2008

Muhammad Ghufraan

Deputy General Manager

Karachi Stock Exchange (Guarantee) Limited

KARACHI-74000**BOC Pakistan Limited**

West Wharf, Dockyard Road,

P.O. Box 4845,

Karachi-74000, Pakistan

Telephones : 92-21-2313361 (9 Lines)

Fax : 92-21-2312968

Telegrams : GAS KARACHI

Dear Sir

**Compliance of Section 204-A of the Companies Ordinance, 1984
Pertaining to appointment of Independent Share Registrar**

Thank you for your Notice bearing reference KSE/N-5138 dated 29 August 2008 on the above subject, which was received at our office on 4 September 2008.

As advised, this is to inform that our Share Registrar, THK Associates (Private) Limited is a company formed and registered under the Companies Ordinance, 1984 and fulfills the requirements as prescribed in Section 204-A of the Companies Ordinance, 1984.

We also confirm as follows:

Name of the Registrar : M/S THK ASSOCIATES (PRIVATE) LIMITED

Address : Ground Floor, State Life Building No.3,
Dr Ziauddin Ahmed Road, Karachi-75530

Phone/Fax No. : 111 000 322 / 021-5655595

Date of Appointment : 26 May 2005
as Registrar of the Company:

A copy of the letter No.THK/BOC1/36/668/2008 dated 06 September 2008 from our Share Registrar M/s THK Associates (Pvt.) Ltd. confirming its compliance with Section 204-A of the Companies Ordinance, 1984 is also enclosed for your reference.

Thanking you

Yours truly


M Ashraf Bawany
Company Secretary

Encl: as above