



P.O. Box No. 205
Shalamar Link Road
Moghalpura
Lahore
Tele: 92-42-6824091 (4 Lines)
Fax: 92-42-6817573

FORM-25
UNDER SEALED COVER

Our Reference: SEC/D.7/538

13 August 2008

Managing Director
Karachi Stock Exchange (Guarantee) Limited
KARACHI

Managing Director
Lahore Stock Exchange (Guarantee) Limited
LAHORE

Managing Director
Islamabad Stock Exchange (Guarantee) Limited
ISLAMABAD

Re: Material Information: Investment in Healthcare Facility


Dear Sir(s)

In accordance with the Regulation No. 28 and Clause (xxiii) of the Listing Regulation No. 37 under the Code of Corporate Governance of Karachi Stock Exchange, Regulation No. 28 and 27 of the Listing Regulations of Lahore and Islamabad Stock Exchanges respectively, we are pleased to inform convey that the Directors of BOC Pakistan Limited in their meeting today approved an investment plan of about Rs 100 million for a Nitrous Oxide facility to be located at Multan. This investment reflects the continued commitment of BOC Pakistan in upgrading its production facilities with the introduction of GMP (Good Manufacturing Practices) at this facility.

The investment will be funded through Company's own internal cash generation.

Thanking you

Yours truly


M Ashraf Bawany
Company Secretary

Copy to: Securities & Exchange Commission of Pakistan