

**BOC Pakistan Limited**

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Our Reference: SEC/D.7/347

31 January 2008

***Managing Director***

Karachi Stock Exchange (Guarantee) Limited

KARACHI***Managing Director***

Lahore Stock Exchange (Guarantee) Limited

LAHORE***Managing Director***

Islamabad Stock Exchange (Guarantee) Limited

ISLAMABADRe: Material Information

Dear Sir(s)

In accordance with Regulation No. 28 of the Listing Regulations of Karachi and Lahore Stock Exchanges and Regulation No. 27 of the Listing Regulations of Islamabad Stock Exchange, we are pleased to convey that the Directors of BOC Pakistan Limited in their meeting held on 30 January 2008 at 3:30 p.m. approved an investment plan of Rs 214 million for an additional plant of Carbon Dioxide to meet the growing demand and market opportunities in Pakistan. This plant will be located at Port Qasim where the Company already has a 100 Ton Per Day Air Separation Unit Plant.

The investment will be funded through Company's own internal cash generation.

Thanking you

Yours truly

**M Ashraf Hawany**  
Company Secretary

&amp; Director of Finance

Copy to: Securities &amp; Exchange Commission of Pakistan, Islamabad