

Our Reference: SEC/D.7/111

27 January 2005

UNDER SEALED COVER
BOC Pakistan Limited
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THIS COPY FOR → **Managing Director**
Karachi Stock Exchange (Guarantee) Limited
KARACHI

Managing Director
Lahore Stock Exchange (Guarantee) Limited
LAHORE

AND

Managing Director
Islamabad Stock Exchange (Guarantee) Limited
ISLAMABAD

Dear Sir/s

**FINANCIAL RESULTS FOR THE
1st QUARTER ENDED 31 DECEMBER 2004**

We are pleased to inform that the Board of Directors of our Company in their Meeting held at 11:00 a.m. on Thursday, 27 January 2005 have approved the unaudited financial results of the Company for the 1st Quarter ended 31 December 2004 for circulation.

Salient features of the unaudited financial results of the Company are as follows:

	31 December	
	2004	2003
	(Rupees in thousand)	
Sales (Net)	400,388	357,617
Cost of Sales	(229,982)	(210,848)
GROSS PROFIT	170,406	146,769
Distribution and marketing expenses	(27,301)	(22,368)
Administration expenses	(35,041)	(32,610)
Other operating expenses	(8,097)	(6,054)
	C/F	



continued on page-2