

June 25, 2015



BankIslami

BankIslami Pakistan Limited
14th Floor, Executive Tower, Dairmen City,
Marine Drive, Block-4, Clifton, Karachi.
Tel: (92-21) 111-2475111-111
Fax: 35278373
www.bankislami.com.pk

MSH/ZAJ

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Our Ref: 100.2.155

Subject: BankIslami fifth right issue - subscription money against right offered

Dear Sir,

السلام عليكم ورحمة الله وبركاته

Further to our letter Ref. #100.2.153 dated May 7, 2015, this is to inform you that we have received payment against unsubscribed shares. With this receipt fifth right issue of our Bank has been fully subscribed amounting to Rs. 4,320,400,000 for 432,040,000 right shares of Rs. 10 each.

As required by the Exchange, we are attaching External Auditors certificate and request you to kindly issue No Objection of the Exchange in favour of Bankers to the Issue to release subscription money to our Bank.

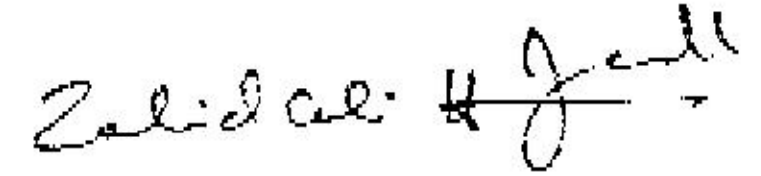
والسلام عليكم ورحمة الله وبركاته

With Warm Regards,

Yours Truly,


Muhammad Shoaib

Unit Head – Corporate Affairs



Zahid Ali H. Jamali

Company Secretary