

May 7, 2015



BankIslami

BankIslami Pakistan Limited
11th Floor, Executive Tower, Golden City,
Marina Drive, Block-4, Clifton, Karachi.
Tel: (92-21) 111-247 (BIF)-111
Fax: 35370373
www.bankislami.com.pk

MSH/ZAJ

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Our Ref: 100.2.153

Subject: BankIslami fifth right issue - subscription money against right offered

Dear Sir,

السلام عليكم ورحمة الله وبركاته

Kindly circulate the following information to your members and investing public with regard to the fifth right issue of BankIslami Pakistan Limited.

<i>Fifth Right Issue</i>	<i>No. of Shares</i>	<i>Amount</i>
Amount Subscribed and paid by Shareholders	284,363,365	Rs. <u>2,843,633,650</u>
Un-subscribed Amount (Fully underwritten by underwriters)	147,676,635	Rs. <u>1,476,766,350</u>
Shareholders equity (including surplus on revaluation of assets) as at April 30, 2015		Rs. <u>9,948,931,403</u>
Capital Adequacy Ratio (CAR) as at April 30, 2015 after subscriptions of right issue received		<u>23.26%</u>

Allocation of un-subscribed shares to the underwriters shall be made on receipt of permission of the State Bank of Pakistan.

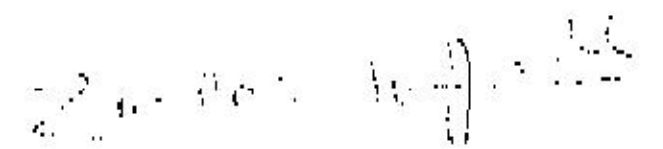
والسلام عليكم ورحمة الله وبركاته

With Warm Regards,

Yours Truly,


Muhammad Shoaib

Unit Head – Corporate Affairs



Zahid Ali H Jamall
Company Secretary

Serving you, the Right way