

December 26, 2014



**BankIslami**

**BankIslami Pakistan Limited**  
11th Floor, Executive Tower, Dolmen City,  
Marine Drive, Block-A, Clifton, Karachi.  
Tel: (92-21) 111-247(BIP)-111  
Fax: 35378373  
www.bankislami.com.pk

The General Manager  
The Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Our Ref: 100.2.111

MSH/ZAJ

**Subject: BankIslami fourth right issue - subscription money against right offered**

Dear Sir,

السلام عليكم ورحمة الله وبركاته

We are writing in continuation to our letter Ref. 100.2.105 dated October 31, 2014. This is to inform you that we have received Rs. 29,351,602.70 from the sponsor underwriters against allocation of 3,515,162 unsubscribed shares. With this receipt fourth right issue of our Bank has been fully subscribed.

As required by the Exchange, we are attaching External Auditors certificate and request you to kindly issue No Objection of the Exchange in favor of Bankers to the Issue to release subscription money to our Bank.

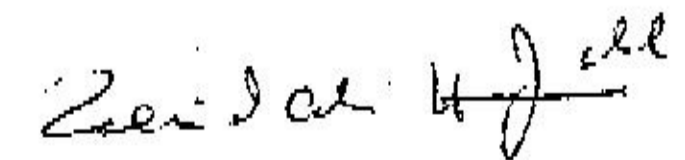
والسلام عليكم ورحمة الله وبركاته

With Warm Regards,

Yours Truly,

  
**Muhammad Shoaib**

Unit Head – Corporate Affairs



**Zahid Ali H. Jamall**

Company Secretary