

March 10, 2014



BankIslami

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

BankIslami Pakistan Limited
11th Floor, Executive Tower,
Dolmen City, Marine Drive, Clifton,
Block-4, Karachi.
Tel: (92-21) 111-(BIP)247-111
Fax: 5378373
www.bankislami.com.pk

Our Ref: 100.2.057

MSH/ZAJ

Subject: Acquisition of more than 10% voting shares of BankIslami Pakistan Limited

Dear Sir,

السلام عليكم ورحمة الله وبركاته

We refer to your letter Ref.No.C-1101-1601 dated March 10, 2014. Before this reporting, the shareholding was as follows:

Name of Shareholder	Shares held
Mr. Ali Hussain	1,505,000
Mr. Ali Hussain also has beneficial ownership through SAJ Capital Management Ltd	26,154,500
Sub-total...	27,659,500

Shares acquired by him subsequent to above shareholding is as follows:

Mr. Ali Hussain	<u>26,648,500</u>
March 6, 2014 Total...	<u>54,308,000</u>

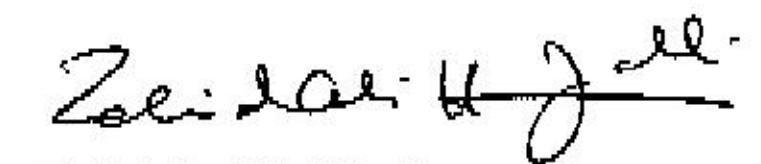
والسلام عليكم ورحمة الله وبركاته

With Warm Regards

Yours Truly,


Muhammad Shoab

Unit Head – Corporate Affairs



Zahid Ali H. Jamall

Company Secretary