

January 21, 2014



BankIslami

BankIslami Pakistan Limited
11th Floor, Executive Tower, Dolmen City,
Marine Drive, Block-4, Clifton, Karachi.
Tel: 35839906 Fax: 35378373
www.bankislami.com.pk

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Our Ref: 100.2.049

MSH/ZAL

Subject: BankIslami Pakistan Limited - Material Information

Dear Sir,

السلام عليكم ورحمة الله وبركاته

We are writing in continuation of our letter Ref.#100.2.045 dated December 2, 2013. Please find attached three years projections signed by the Directors.

We will be obtaining approval of the Karachi Stock Exchange (Guarantee) Limited for the date and time for holding the Extra-ordinary General Meeting for approval of the shareholders to issue right shares at discounted price as already communicated to the Exchange in our letter of December 2, 2013. As soon as the date is given by the Exchange Notice of the EOGM will be given to the shareholders.

The offer of right shares is subject to receipt of requisite approvals of the Shareholders, Securities and Exchange Commission of Pakistan and final approval of SBP.

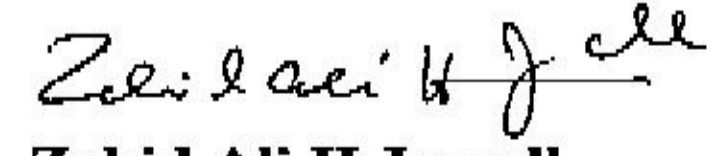
والسلام عليكم ورحمة الله وبركاته

With Warm Regards

Yours Truly,


Muhammad Shoab

Unit Head – Corporate Affairs


Zahid Ali H Jamali

Company Secretary