

October 08, 2019



BankIslami

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

BankIslami Pakistan Limited
11th Floor, Executive Tower, Dolmen City,
Marine Drive, Clifton Block-4, Karachi.
Tel: (92-21) 111-247(BIP)-111
Fax: 35378373
www.bankislami.com.pk

Our Ref: 100.2.366

MS

Subject: BankIslami Pakistan Limited – Rights Issue

Dear Sir,

Central Depository Company of Pakistan has credited the unpaid rights into respective accounts in the Central Depository System. Copy of CDC letter is attached.

Offer Letter (Letter of Rights) to shareholders holding physical share in physical form and Intimation Letter regarding right entitlement to shareholders and holding shares in book entry form in Central Depository System have been dispatched.

Yours Truly,

Muhammad Shoab
Company Secretary

Encl: as above

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:

CDC House, 99-B, Block 'B',
S.M.C.H.S., Main Shakra-e-Faisal,
Karachi - 74400, Pakistan.
Tel: 111-111-500
Fax: (92-21) 34326034
URL: www.cdcpakistan.com
Email: info@cdcpak.com



October 07, 2019

OPS/CA/LoR/17

Mr. Muhammad Shoaib
Company Secretary
BankIslami Pakistan Limited
11th Floor, Executive Tower,
Dolmen City, Marine Drive,
Block – 4 Clifton,
Karachi.

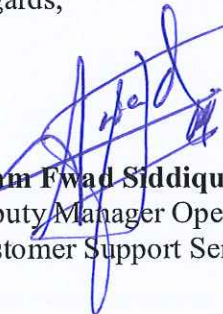
Dear Sir,

Credit of Unpaid Rights into CDS – BankIslami Pakistan Limited

This is with reference to your confirmation letter regarding the captioned subject. We are pleased to inform you that **99,263,729** Unpaid Rights of the above mentioned security has been credited into respective accounts in the Central Depository System at end of day of **October 04, 2019**

Should you require any further information, please do not hesitate to contact us

Regards,


Azam Fwaid Siddiqui
Deputy Manager Operations &
Customer Support Services


Abdul Basit Kothari
Senior Manager Operations &
Customer Support Services

C.C. Mr. Mohsin Rajab Ali
Senior Manager - Share Registrar
CDC Shares Registrar Services Limited
CDC House, 99-B, Block-B,
S.M.C.H.S., Shakra-e-Faisal,
Karachi.