

December 14, 2012

بِسْمِ اللَّهِ الرَّحْمَنِ الرَّحِيمِ



BankIslami

بَنْكِ اِسْلَامِي پَکِسْتَان لیمیٹڈ

BankIslami Pakistan Limited
11th Floor, Executive Tower, Dalmiya City,
Marine Drive, Block 4, Clifton, Karachi.
Tel: 35839906 Fax: 35378373
www.bankislami.com.pk

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Our Ref: 100.2.104

MSH/KEH

Subject: BankIslami Pakistan Limited - Material Information

Dear Sir,

السلام علیکم ورحمة اللہ وبرکاتہ

Please refer to our letter dated November 2, 2012. Please be advised that State Bank of Pakistan has kindly granted extension to our Bank till February 28, 2013 to submit to SBP reassessed-issue price of right shares.

Kindly circulate this information to your members.

والسلام علیکم ورحمة اللہ وبرکاتہ

With Warm Regards

Yours Truly,

Muhammad Shoaib

Unit Head – Corporate Affairs

Khawaja Ehrar ul Hassan

Head of Compliance & Legal