

October 23, 2012



**BankIslami**

**BankIslami Pakistan Limited**  
11th Floor, Executive Tower, Dolmen City,  
Marine Drive, Block-4, Clifton, Karachi.  
Tel: 35839906 Fax: 35378373  
www.bankislami.com.pk

The General Manager  
The Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Our Ref: 100.2.100

MSH/SSH

**Subject: BankIslami Pakistan Limited - Material Information**

Dear Sir,

السلام عليكم ورحمة الله وبركاته

Please refer to our communication on March 21, 2012 to the this Stock Exchange with respect of issue of right shares at an issue price of Rs.3.92/share subject to approval of the State Bank of Pakistan in addition to shareholders & Securities and Exchange Commission of Pakistan.

In this respect State Bank of Pakistan has advised us on October 22, 2012 to re-assess the issue price in light of the prevailing market price and report back to them by November 05, 2012.

Kindly circulate this information to your members.

والسلام عليكم ورحمة الله وبركاته

With Warm Regards

Yours Truly,

**Muhammad Shoaib**

Unit Head – Corporate Affairs

**Khawaja Ehrar ul Hassan**

Head of Compliance & Legal