

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3600

N O T I C E

June 29, 2009

Reproduced hereunder letter No. **KSE/C-935-7299** dated June 26, 2009 sent by the Exchange to **BIAFO INDUSTRIES LIMITED** and reply received from the Company vide its letter No. **BIL/ACCOUNTS/2009/** dated June 29, 2009 for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk).

C-935-7299

June 26, 2009

Courier Service

The Company Secretary
Biafo Industries Limited
203-204, Muhammad Gulistan Khan House
82- East, Fazal-e-Haq, Blue Area Road
Islamabad

Subject: **ACQUIRING MORE THAN 10% SHARES OF BIAFO INDUSTRIES LIMITED**

Dear Sir,

Enclosed please find herewith copy of a letter dated June 25, 2009 received from Muhammad Zafar Khan on the subject.

We shall appreciate, if you please let us know immediately the aggregate shareholding pursuant to acquisition of 2,500,000 ordinary shares of your company by Muhammad Zafar Khan.

This information is required in order to ascertain the disclosure requirements under the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance, 2002.

You are advised to confirm the above immediately.

Yours sincerely,



Muhammad Ghufuran
Deputy General Manager – Companies Affairs

Copy to:

The Director (Enforcement)
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area,
Islamabad