

Bhanero Textile Mills Limited

REF: BTM-SEC5/589/2016

11th March, 2016

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Re: Material Information

Dear Sir,

Pursuant to the requirements of Section 96 and 131 of the Securities Act 2015, Clause (xx) of the Listing Regulation No. 35 under Code of Corporate Governance and clause 5.6.1 (d) and 5.19.15 of Pakistan Stock Exchange Regulations, we are pleased to enclose herewith the requisite form duly filled in and signed by the director of the Company.

You may please inform the members of your Exchange accordingly.

Thanking you.

Yours truly,
For Bhanero Textile Mills Limited,



Director

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| Karachi Office : Umer House. 23/1, Sector 23, S. M. Farooq Road, Korangi Industrial Area, Karachi - 74900 Phones : (92-21) 35115177-80 Fax : (92-21) 35115190 & 35115191 E-mail : khioff@umergroup.com Website : www.umergroup.com | Lahore Office : 9 th Floor, City Towers, 6-K, Main Boulevard, Gulberg-II, Lahore - 54660 Phones: (92-42) 111 – 130 - 130, Fax: (92-42) 35770015 E-mail : lhroff@umergroup.com Website : www.umergroup.com |
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Bhanero Textile Mills Limited

Disclosure Form in Terms of Section 96 and 131 of the Securities Act 2015

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| Name and Address of Company | Bhanero Textile Mills Limited, Umer House, 23/1, Sector 23, S. M. Farooq Road, Korangi Industrial Area, Karachi |
| Date of Report | 11 th March 2016 |
| Contact Information | Syed Ashraf Ali Company Secretary Bhanero Textile Mills Limited Umer House, 23/1, Sector 23, S. M. Farooq Road, Korangi Industrial Area, Karachi. Telephone: 02135063004 Fax: 02135063002 Email: asshraf@umergroup.com |

Please mark the appropriate box below:

[*] Disclosure of the inside information by the listed company

Public disclosure of inside information, which directly concern the listed securities

"The company has terminated Share Sale and Purchase Agreement signed with JPL Holding Pte Limited, Singapore for purchase 100% shares of Jhimpir Power (Private) Limited."

For, Bhanero Textile Mills Limited,



Director

Pursuant to the requirements of the Securities and Exchange Ordinance 1969 (XVII of 1969) and the Securities Act 2015, the company has duly caused this form/statement to be signed/ on its behalf by the undersigned hereunto duly authorized.

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